

Michael J. Jung

mjung@udel.edu

EDUCATION

University of Pennsylvania, Wharton School, Ph.D. in Accounting
New York University, Stern School of Business, M.B.A., Finance Concentration
University of California at Berkeley, College of Engineering, B.S. in Civil Engineering

ACADEMIC POSITIONS

University of Delaware Lerner College of Business & Economics, 2019 – Present

Associate Professor of Accounting

Teaching: Undergraduate and MBA Financial Accounting; Data Analytics for M.S. Accounting

Joint Institute Fellow

University of Delaware and Southwestern University of Finance and Economics (China)

Director of the M.S. Accounting Program

Advise students in the M.S. and Joint B.S./M.S. Accounting programs

University of Michigan Ross School of Business, 2018 – 2019

Visiting Assistant Professor of Accounting

Undergraduate Intermediate Financial Accounting; Avg. instructor rating: 4.5/5.0

NYU Stern School of Business, 2010 – 2018

Assistant Professor of Accounting

Full-Time, Daytime MBA Core Fin. Acct. (2013 – 2017); Avg. instructor rating: 6.3/7.0

Part-Time, Evening MBA Core Fin. Acct. (2010 – 2012); Avg. instructor rating: 6.4/7.0

Undergrad Core Fin. Acct. (2010 – 2012, 2016 NYU Shanghai); Avg. inst. rating: 6.6/7.0

RESEARCH

Interests: Sell-side analysts, buy-side analysts, institutional investors, disclosure, management guidance, earnings conference calls, hedge funds, corporate venture capital, and stock returns.

Referred Publications:

- [1] Bushee, B. J., M. J. Jung, G. S. Miller. 2011. "Conference Presentations and the Disclosure Milieu." *Journal of Accounting Research*, 49 (5): 1163-1192.
- [2] Jung, M. J. 2013. "Investor Overlap and Diffusion of Disclosure Practices." *Review of Accounting Studies*, 18 (1): 167-206.
- [3] Hamm, S. J. W., M. J. Jung, and C. Wang. 2015. "Making Sense of One Dollar CEO Salaries." *Contemporary Accounting Research*, 32 (3): 941-972.
- [4] Jung, M. J., M. H. F. Wong, and X. F. Zhang. 2015. "Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns." *The Accounting Review*, 90 (3): 1049-1078.
- [5] Chen, J., and M. J. Jung. 2016. "Activist Hedge Funds and Firm Disclosure." *Review of Financial Economics*, 29: 52-63.

- [6] Chen, J., M. J. Jung, and J. Ronen. 2017. "The Confirmation Effect of Analyst Recommendation Reiterations." *Journal of Accounting, Auditing & Finance*, 32 (4): 576-592.
- [7] Bushee, B. J., M. J. Jung, G. S. Miller. 2017. "Do Investors Benefit from Selective Access to Management?" *Journal of Financial Reporting*, 2 (1): 31-61.
- [8] Jung, M. J., M. H. F. Wong, and X. F. Zhang. 2018. "Buy-Side Analysts and Earnings Conference Calls." *Journal of Accounting Research*, 56 (3): 913-952.
- [9] Jung, M. J., J. Naughton, A. Tahoun, and C. Wang. 2018. "Do Firms Strategically Disseminate? Evidence from Corporate Use of Social Media." *The Accounting Review*, 93 (4): 225-252.
- [10] Jung, M. J., J. Keeley, and J. Ronen. 2019. "The Predictability of Analysts Forecast Revisions." *Journal of Accounting, Auditing & Finance*, 34 (3): 434-457.
- [11] Bozanic, Z., J. Chen, and M. J. Jung. 2019. "Analyst Contrarianism." *Journal of Financial Reporting*, 4 (2): 61-88.
- [12] Hamm, S. J. W., M. J. Jung, and M. Park. 2021. "Corporate Venture Capital, Disclosure, and Financial Reporting." *Corporate Governance: An International Review*, 29 (6): 541-566.
- [13] Chen, J., M. J. Jung, M. Tang. 2023. "Does Lowball Guidance Work? An Analysis of Firms That Consistently Beat Their Guidance by Large Margins." *The British Accounting Review*, 55 (6): 101219.
- [14] Jung, M. J., K. Y. Kwon, and H. Park. 2024. "Does High-Frequency Trading Cause Stock Prices to Deviate from Fundamental Values?" *Accounting and Business Research*, 54 (5): 580-613.
- [15] Hu, G., M. J. Jung, M. H. F. Wong, D. B. Yu, and X. F. Zhang. 2024. "Do Buy-Side Analysts in Earnings Conference Calls Manipulate Stock Price?" *Journal of Corporate Finance*, forthcoming.

Working Papers and Work-in-Progress:

- [i] "Do Professional Rankings Affect Analyst Behavior? Evidence From a Regression Discontinuity Design" coauthored with Yiqing Lu, Hong Wu, and Yuhai Xuan
- [ii] "Analyst Coverage, Corporate Innovation, and Market Value" coauthored with Jing He and Xiaodi Zhang
- [iii] "Information Content of ESG/CSR Disclosures: New Evidence from Firms' Social Media Messages" coauthored with Jing Chen, Feng Mai, and Ji Sui

Research Mentions in Popular Press:

- "One Dollar CEO Salaries." *Harvard Law School Forum on Corporate Governance and Financial Regulation* (May 2011)
- "A \$1 CEO isn't a bargain." *Fortune.com* (June 2011)
- "Can Investors Benefit from Private Meetings with Management?" *Forbes* (Aug. 2011)
- "Despite Reg FD, study finds traders profit from private CEO meetings." *IR Web Report* (Aug. 2011)
- "Not a Level Playing Field: How Big Investors Benefit from Selective Access to Top Management." *Knowledge@Wharton* (Nov. 2011)

- “Will Work for Stock Options.” *Kellogg Insight* (Feb. 2014)
- “Alpha Ideas Series: An introduction to textual analysis of conference calls.” *Credit Suisse Quantitative Research* (Oct. 2014)
- “Making Sense of One Dollar CEO Salaries.” *Columbia Law School Blue Sky Blog* (Feb. 2015)
- “Activist Hedge Funds’ Transparency Problem.” *Chief Investment Officer* (Oct. 2015)
- “Buy-Side Analysts and Earnings Conference Calls.” *University of Oxford Business Law Blog* (Mar. 2016)
- “Corporate Use of Social Media.” *The Conference Board Director Notes* (Apr. 2016)
- “Corporate Use of Social Media.” *Harvard Law School Forum on Corporate Governance and Financial Regulation* (May 2016)
- “When Companies Tweet, Investors Listen.” *Kellogg Insight* (Jan. 2017)
- “Businesses Becoming More Savvy About Social Media Use: Study.” *Evolving IR* (Jul. 2017)
- “How Transparent are Firms about their Corporate Venture Capital Investments?” *Harvard Law School Forum on Corporate Governance and Financial Regulation* (Jan. 2018)
- “Buy-Side Analysts and Earnings Conference Calls.” *Columbia Law School Blue Sky Blog* (Aug. 2018)
- “Risks and Rewards of Financial Disclosure on Twitter: What CPAs and Management Should Know” *The CPA Journal* (Jul. 2019)
- “Coinbase’s VC Disclosure Underscores Tight Bonds of Crypto Investors.” *The Information* (April 2021)
- “Corporate Venture Capital, Disclosure, and Financial Reporting.” *Columbia Law School Blue Sky Blog* (May 2021)
- “Does Lowball Guidance Work? An Analysis of Firms That Consistently Beat Their Guidance by Large Margins.” *Columbia Law School Blue Sky Blog* (July 2023)

Invited Research Workshops, Conference Presentations, and Discussions

2024

- Hawaii Accounting Research Conference: Presentation of “Analyst Coverage, Corporate Innovation, and Market Value”

2023

- Singapore Management University: Presentation of “Analyst Coverage, Corporate Innovation, and Market Value”
- Chinese University of Hong Kong at Shenzhen: Presentation of “Analyst Coverage, Corporate Innovations, and Economic Value”
- AAA FARS Mid-Year Meeting: Discussion of “Social Media Discussion of Sell-Side Analyst Research: Evidence From Twitter.”

2021

- Singapore Management University School of Accountancy Research Conference: Discussion of “Virtual Shareholder Meetings”
- Financial Intermediation Research Society: Presentation of “Do Analysts Change Their Behavior After Winning an All-star Award? Evidence from a Regression Discontinuity Design”

2020

- AAA Annual Meeting: Presentation of “Does Algorithmic Trading Increase Mispricing of Stocks?”

2019

- Concordia University in Montreal: Presentation of “How Does Reputational Capital Affect Professional Behavior? Evidence from Analysts Who Become All-Stars”
- Cass Business School Accounting Research Conference: Presentation of “How Does Reputational Capital Affect Professional Behavior? Evidence from Analysts Who Become All-Stars”
- AAA Annual Meeting: Presentation of “Lowball Guidance” and discussion of “How Well Do Analysts and Investors Prepare for Christmas? Evidence from the Variability in Holiday Shopping Season Length” by Buchheit, Street, and Swanquist and “The Impact of the Institutional Environment on Analysts’ Herding Behavior: Evidence from Broker Acquisitions” by Fiechter and Mangeney
- Conference on the Convergence of Financial and Managerial Accounting Research: Presentation of “Lowball Guidance” and discussions of “Adverse Economic Conditions and the Value of Management Earnings Forecasts” by Maslar, Serfling, and Shaikh and “Walking the Line between Reducing Information Asymmetry and Protecting Proprietary Information: Management Forecasts by Newly Public Firms” by Feng, Floros, Johnson, and Ling
- Chinese University of Hong Kong Research Conference: Presentation of “Lowball Guidance”

2018

- Workshop presentation of “How Transparent are Firms about their Corporate Venture Capital Investments?” at Southern Methodist University, Tulane University, University of Delaware, Temple University, University of Oregon, Michigan State University, Virginia Tech University, University of Minnesota, University of Illinois at Chicago, University of Hawaii, Rutgers University, Naval Postgraduate School
- China Europe International Business School (CEIBS) Symposium: conference presentation of “How Transparent are Firms about their Corporate Venture Capital Investments?”
- Wharton Spring Accounting Conference: conference presentation of “How Transparent are Firms about their Corporate Venture Capital Investments?”
- Swiss Accounting Research Alpine Camp: conference presentation of “How Transparent are Firms about their Corporate Venture Capital Investments?” and Discussion of “Material Sustainability Information and Stock Price Informativeness” by Grewal, Hauptmann, and Serafeim
- Conference on Financial Economics and Accounting (CFEA): Discussion of “What do investors ask managers privately?” by Park and Soltes
- AAA FARS Mid-Year Meeting: Discussion of “Do Connections with Buy-Side Analysts Inform Sell-Side Analyst Research?” by Cici, Shane, and Yang

2017

- University of Colorado at Boulder: “Unconventional Interpretation of Earnings News.”
- Dartmouth Accounting Research Conference: Discussion of “The Value of Cultural Diversity on Wall Street: Evidence from Sell-Side Analysts’ Forecasts” by Merkley, Michaely, and Pacelli
- University of Toronto: “Analyst Contrarianism”
- AAA FARS Mid-Year Meeting: Presentation of “Analyst Contrarianism” and discussion of “Strategic News Disclosure before Index Recompositions” by Klas, Werner, and Wilk

2016

- University of Hong Kong: “Buy-Side Analysts and Earnings Conference Calls”
- Boston University: “Analyst Contrarianism”
- Tilburg University Spring Accounting Research Conference: “Analyst Contrarianism”
- AAA FARS Mid-Year Meeting: Presentation of “Buy-Side Analysts and Earnings Conference Calls” and discussion of “Peer Effects in Corporate Disclosure” by Hojun Seo

2015

- Southern Methodist University: “Buy-Side Analysts and Earnings Conference Calls”
- Cal. State Fullerton / Haskell & White Conference: “Buy-Side Analysts and Earnings Conference Calls”
- AAA FARS Mid-Year Meeting: Discussion of “Do managers tacitly collude to withhold industry-wide bad news?” by Rogers, Schrand, and Zechman

2014

- Rutgers University: “Do Investors Benefit from Selective Access to Management?”
- Univ. of Miami: “Do Firms Strategically Disseminate? Evidence from Corporate Use of Social Media”
- S.E.C. Conference on the Regulation of Financial Markets: “Corporate Use of Social Media”
- NYU Conf.: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”
- AAA FARS Mid-Year Meeting: Discussion of “Does SEC Interpretive Guidance Affect Firm Behavior? Evidence from non-GAAP Earnings Disclosure” by Kyung and Weintrop

2013

- Baruch College: “The Predictability of Analysts Forecast Revisions”
- INSEAD: “The Predictability of Analysts Forecast Revisions”
- UNC / Duke Fall Accounting Research Conference: “Corporate Use of Social Media”
- Dartmouth Accounting Research Conference: “The Predictability of Analysts Forecast Revisions”
- AAA FARS Mid-Year Meeting: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”

2012

- Georgetown: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”
- Ohio State: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”
- U. of Buffalo: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”
- UC Berkeley: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”
- UC Irvine: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”
- UCLA: “Do Investors Benefit from Selective Access to Management?”
- U. of Toronto: “Analyst Interest as an Early Indicator of Firm Fundamental Changes and Stock Returns”
- AAA FARS Mid-Year Meeting: Presentation of “Making Sense of One Dollar CEO Salaries” and discussion of “What does bonus cut tell about firms’ future performance?” by Cready, Dai, and Ma

2011

- Yale Summer Accounting Research Conference: “Making Sense of One Dollar CEO Salaries”
- Baruch College: “Making Sense of One Dollar CEO Salaries”
- Journal of Accounting, Auditing and Finance (JAAF) Conference: Discussion of “The BP Oil Spill: Shareholder Wealth Effects and Environmental Disclosures” by Heflin and Wallace
- AAA FARS Mid-Year Meeting: Discussions of “Cross-Sectional Determinants of the Impact of Management Cash Flow Forecasts” by Yun Fan and “Do Management Earnings Forecasts Fully Reflect Information in Past Earnings Changes?” by Gong, Li and Zhou

2010

- Dartmouth College: “Investor Overlap and the Diffusion of Disclosure Practices”
- Harvard University: “Investor Overlap and the Diffusion of Disclosure Practices”
- New York University: “Investor Overlap and the Diffusion of Disclosure Practices”
- Northwestern University: “Investor Overlap and the Diffusion of Disclosure Practices”
- Stanford University: “Investor Overlap and the Diffusion of Disclosure Practices”
- University of Chicago: “Investor Overlap and the Diffusion of Disclosure Practices”
- University of Michigan: “Investor Overlap and the Diffusion of Disclosure Practices”

- University of Washington: “Investor Overlap and the Diffusion of Disclosure Practices”

2009

- AAA Meeting: Discussion of “Conservatism and Analyst Earnings Forecast Bias” by Louis, Lys, and Sun

Research Conferences Attended:

- 2024 Villanova University Accounting Mini-Conference
AAA Annual Meeting
Hawaii Accounting Research Conference (Honolulu)
- 2023 Review of Accounting Studies (*RAST*) Conference (Cambridge)
Contemporary Accounting Research (*CAR*) Conference (Vancouver)
Villanova University Accounting Mini-Conference
AAA Financial Accounting and Reporting Section (*FARS*) Mid-Year Meeting (Phoenix)
- 2022 Review of Accounting Studies (*RAST*) Conference (Stanford)
Contemporary Accounting Research (*CAR*) Conference (virtual)
Chinese University of Hong Kong Accounting Research Conference (virtual)
University of Delaware Corporate Governance Symposium
Journal of Financial Reporting (*JFR*) Mini-Conference (virtual)
- 2021 Singapore Management University School of Accountancy Research Conference (virtual)
Tilburg University Accounting Research Winter Conference (virtual)
Review of Accounting Studies (*RAST*) Conference (virtual)
Contemporary Accounting Research (*CAR*) Conference (virtual)
Journal of Business Finance and Accounting (*JBFA*) Capital Markets Conference (virtual)
University of Illinois Accounting Young Scholars Symposium (virtual)
- 2020 Review of Accounting Studies (*RAST*) Conference (virtual)
Tilburg University Accounting Research Winter Conference (virtual)
Contemporary Accounting Research (*CAR*) Conference (virtual)
Hawaii Accounting Research Conference (Hilo)
- 2019 Cass Business School Accounting Research Conference
AAA Annual Meeting
Conference on the Convergence of Financial and Managerial Accounting Research
Chinese University of Hong Kong Accounting Research Conference
University of Michigan Accounting Spring Conference
University of Delaware Corporate Governance Symposium
- 2018 Conference on Financial Economics and Accounting (*CFEA*)
Review of Accounting Studies (*RAST*) Conference
University of Notre Dame Accounting Research Conference
University of Illinois at Chicago Accounting Research Conference
University of Toronto Accounting Research Conference
London Business School Accounting Research Symposium
NYU Stern Summer Accounting Research Conference
University of Pennsylvania Wharton Spring Accounting Conference
China Europe International Business School Accounting and Finance Symposium
University of Minnesota Accounting Empirical Conference
Swiss Accounting Research Alpine Camp
AAA Financial Accounting and Reporting Section (*FARS*) Mid-Year Meeting

- 2017 Hong Kong University of Science and Technology Accounting Research Symposium
 Dartmouth College Accounting Research Conference
 London Business School Accounting Research Symposium
 NYU Stern Summer Accounting Research Conference
 Tilburg University Spring Accounting Research Conference
 Journal of Business Finance and Accounting (*JBFA*) Capital Markets Conference
 Penn St. Accounting Research Conference
 NYU Conference on the Changing Role of Stock Markets in Capital Formation
 AAA Financial Accounting and Reporting Section (FARS) Mid-Year Meeting
- 2016 Dartmouth College Accounting Research Conference
 London Business School Accounting Research Symposium
 NYU Stern Summer Accounting Research Conference
 Tilburg University Spring Accounting Research Conference
 AAA Financial Accounting and Reporting Section (FARS) Mid-Year Meeting
- 2015 Columbia University Accounting Burton Workshop
 Dartmouth College Accounting Research Conference
 INSEAD Accounting Research Symposium
 London Business School Accounting Research Symposium
 NYU Stern Summer Accounting Research Conference
 University of Alberta Accounting Research Conference
 University of Illinois Accounting Young Scholars Symposium
 Cal. State Fullerton / Haskell & White Corporate Reporting & Governance Conference
 AAA Financial Accounting and Reporting Section (FARS) Mid-Year Meeting
 AAA Annual Meeting
- 2014 INSEAD Accounting Research Symposium
 Journal of Law, Finance and Accounting (*JLFA*) Conference
 London Business School Accounting Research Symposium
 NYU Stern Summer Accounting Research Conference
 Review of Accounting Studies (*RAST*) Conference
 S.E.C. / University of Maryland Conference on the Regulation of Financial Markets
 University of Illinois Accounting Young Scholars Symposium
 University of Pennsylvania / NYU Conference on Law and Finance
 AAA Financial Accounting and Reporting Section (FARS) Mid-Year Meeting
- 2013 Dartmouth College Accounting Research Conference
 Financial Research Association Research Conference
 Notre Dame Center for Accounting Research & Education (CARE) Conference
 NYU Stern Summer Accounting Research Conference
 University of North Carolina / Duke University Fall Accounting Research Conference
 University of Alberta Accounting Research Conference
- 2012 Notre Dame Center for Accounting Research & Education (CARE) Conference
 NYU Stern Summer Accounting Research Conference
 AAA New Faculty Consortium
 AAA Financial Accounting and Reporting Section (FARS) Mid-Year Meeting
 AAA Annual Meeting

- 2011 Columbia University Accounting Burton Workshop
Journal of Accounting, Auditing and Finance (*JAAF*) Conference
NYU Stern Summer Accounting Research Conference
Yale University Summer Accounting Research Conference
AAA Financial Accounting and Reporting Section (FARS) Mid-Year Meeting
AAA Annual Meeting
- 2010 Journal of Accounting, Auditing and Finance (*JAAF*) Conference
NYU Stern Summer Accounting Research Conference
AAA Annual Meeting
- 2009 Journal of Accounting and Economics (*JAE*) Conference
University of North Carolina Tax Accounting Research Doctoral Seminar
AAA/Deloitte/J. Michael Cook Doctoral Consortium
AAA Annual Meeting
- 2008 AAA Annual Meeting
- 2007 Journal of Accounting and Economics (*JAE*) Conference
Conference on International Corporate Governance

TEACHING EXPERIENCE PRIOR TO AND DURING DOCTORAL PROGRAM

- The Wharton School, University of Pennsylvania, 2006 – 2009
Course Instructor for:
Undergraduate Financial Accounting, Net Present Value (MBA Pre-Term), Private Wealth Management (ExecEd; 5 sessions), Merrill Lynch Financial Boot Camp (ExecEd; 4 sessions)
Review Session Instructor for:
Certified Investment Management Analyst Program (ExecEd; 24 sessions)
Morgan Stanley Investment Consultant Program (ExecEd; 6 sessions)
- University of California at Berkeley Extension, 2003 – 2006
Course Instructor
Business Valuation (4 semesters), Financial Statement Analysis (4 semesters), Securities Analysis (2 semesters), Basic Corporate Finance (1 semester)

ACADEMIC SERVICE

Editorial Board Member for:

The Accounting Review (2023-present)
Contemporary Accounting Research (2023-present)
Review of Accounting Studies (2021-present)

Invited Reviewer for:

Journal of Accounting Research
Journal of Accounting and Economics
Accounting, Organizations and Society
Journal of Financial Reporting
Management Science
Journal of Accounting and Public Policy
Review of Financial Studies
European Accounting Review
Emerging Markets Finance and Trade
Journal of Corporate Finance
Journal of International Accounting Research
Journal of Accounting, Auditing & Finance
Journal of Law, Finance, and Accounting
Journal of Business Venturing
Journal of International Financial Management and Accounting
AAA Annual Meeting
AAA Annual Meeting Panel Discussion on Peer Review Process (2024)
AAA Financial Accounting and Reporting Section (FARS) Midyear Meeting
MIT Asia Conference
Conference on Financial Economics & Accounting
University of Hawaii Accounting Research Conference
Conference on Emerging Technologies in Accounting and Financial Economics (CETAPE)
Research Grants Council (RGC) of Hong Kong
Social Sciences and Humanities Research Council of Canada (SSHRC)
Swiss National Science Foundation (SNSF)
University of Buffalo external reviewer for MS in Accounting Analytics degree program

Service at the University of Delaware, Lerner College of Business, and Accounting Dept:

Director of Master's Degree Programs in Accounting, 2020-Present
Master of Science in Accounting
4+1 Bachelor/Master in Accounting
Online Master of Science in Accounting Practice
Accounting Tenure-Track Faculty Recruiting Committee Chair, 2021-2022
MIS Tenure-Track Faculty Recruiting Committee, 2019-2020
Graduate College Council, 2021-Present
Business Graduate Studies Curriculum Committee, 2021-Present
MBA Curriculum Committee, 2020-Present
Search Committee for Associate Dean for Graduate Programs, 2024
Ad hoc Committee on Accounting Curriculum for Finance students, 2023
Volunteer judge for Delaware DECA case competition

Service for NYU Stern's Accounting Department:

Accounting PhD Application Committee, 2017

Accounting Summer Camp Coordinator, 2013

Accounting Faculty Recruiting Committee, 2012

Accounting Seminar Workshop Coordinator, 2011

Accounting PhD Student Advising:

Kevin Hseuh (4th year PhD student)

Justin Deng (dissertation committee; 2018 placement: Rutgers)

Jessica Keeley (dissertation committee; 2017 placement: New Jersey City University)

Jing Chen (dissertation committee; 2014 placement: SUNY Buffalo)

Seda Oz (dissertation committee; 2013 placement: McGill University)

Service for NYU Stern:

CFA Scholarship Selection Committee, 2012-2017

New Faculty Orientation Panel, 2012

Smart Women Securities Seminar Speaker, 2012

ACADEMIC HONORS AND AWARDS

2024 Outstanding Reviewer Award, *The Accounting Review*

2022 Joint Institute Fellow, UD & Southwestern University of Finance and Economics (China)

2018 Best Paper Award, Cal. State Fullerton / Haskell & White Conference

AAA FARS Outstanding Discussion Award

AAA FARS Excellence in Reviewing Award

2017 AAA FARS Excellence in Reviewing Award

2009 Deloitte Foundation Doctoral Fellow

Robert R. Nathan Memorial Foundation Doctoral Fellow

AAA/Deloitte/J. Michael Cook Doctoral Consortium Fellow

2006 The Wharton School Fellowship for Doctoral Studies

PROFESSIONAL INDUSTRY EXPERIENCE

2000 – 2004 SG Cowen Securities Corporation, Boston, MA & San Francisco, CA

Sell-Side Equity Research Analyst, Data Networking Industry

1999 – 2000 Ernst & Young Corporate Finance, New York, NY

Consultant, Bankruptcy and Restructuring Practice

1995 – 1997 Siemens Business Services, Los Angeles, CA

Systems Engineer, Networking and Computing Technologies

PROFESSIONAL INDUSTRY DESIGNATIONS & SOCIETIES

2001 – Pres. CFA Institute's Chartered Financial Analyst

2010 – 2018 CFA Society of New York

2006 – 2010 CFA Society of Philadelphia

2002 – 2006 CFA Society of San Francisco

2001 – 2002 Boston Security Analysts Society